



Phosphate Rock for Better Farming

TSX-V FCV



Bayovar 12 Phosphate Growing Strong Roots.

Focus Ventures is developing the Bayovar12 project in the Sechura region of northern Peru, renowned in the fertilizer industry for superior reactive phosphate rock. The 31,000-acre property consists of 13 stacked horizontal beds of free-digging phosphate rock that can be concentrated into a natural RPR product of up to 28% P_2O_5 by simple washing and desliming using seawater.

In May 2016 Focus published a Pre-feasibility study authored by renowned international engineering firms for a conventional truck-loader open-pit mine that will produce 1MT per year of 24 - 28% P_2O_5 concentrates for local and international fertilizer markets.

What is PHOSPHATE?

Phosphate Rock is the main source of Phosphorous, an essential element for plant and animal nutrition and used extensively in fertilizers. Modern agriculture is heavily reliant on phosphate fertilizers to maximize crop yields. There is no substitute for phosphate.

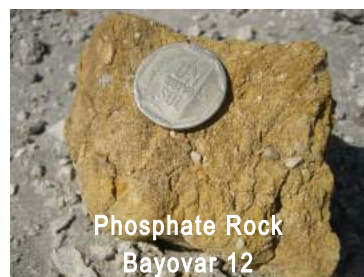
Located in an Established Phosphate Mining District

The Bayovar12 deposit is situated on the coast of Peru, midway between the desert cities of Piura and Chiclayo. The project is 40km from existing port facilities, with power transmission lines crossing the property. The same phosphate beds and stratigraphy are being mined in adjacent operations.

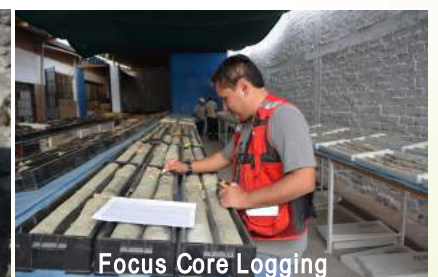


A District for Majors

Vale-Mosaic-Mitsui's Bayovar Mine currently produces over 4Mt/year of phosphate rock that is exported for use in the manufacture of phosphoric acid. Fosfatos (Pacasmayo/ Mitsubishi) also plan to produce rock for acidulation. Bayovar 12 however will produce a highly reactive and soluble fertilizer product onsite which is ideally suited for use a natural, direct application fertilizer, proven to be more effective than some chemical fertilizers.



Phosphate Rock Bayovar 12



Focus Core Logging

Bayovar12 Pre-feasibility Study Highlights

Post-Tax IRR	NPV _{7.5}	Payback (years)
26.3%	\$458m	3.9

- Long-life, high-margin strip mine
- Free-digging, simple ore beneficiation
- PFS projection of \$1.15 billion in free cash flow over 20 year mine life
- Initial Capex of \$167 million
- Large Resource, +20 year LOM, excellent potential to expand

NI-43-101 Resources and Reserves*

Resources ¹	Tonnes (Mt Dry)	P ₂ O ₅ %
Measured	17.7	13.16
Indicated	209.5	13.04
Inferred	102.2	13.11

Reserves	Tonnes (Mt Dry)	P ₂ O ₅ %
Proven	14.4	12.74
Probable	44.4	13.00
Total reserves	58.8	12.94

OUR TEAM

Management & Board

Simon Ridgway - Chairman and CEO

David Cass - President

Kevin Bales - CFO

Pedro Garcia Valera - General Manager, Peru

Mario Szotlender - Director

Ralph Rushton - Director

Tim Osler - Director

Jeffrey Franzen - Technical Advisor

Capital Structure	
Issued Capital	132.2
Warrants and Options	52.1
Fully Diluted	184.4
Share Price	\$0.07
52-week High/Low	\$0.05 – \$0.12
Sprott Shareholding	15.1%
Management	23%

Qualified Person

The Resource Estimation for the Bayovar 12 project was prepared by Golder Associates, under the supervision of Jerry DeWolfe, MSc. PGeo, the Qualified Person under National Instrument 43-101.

*The reader is cautioned that mineral resources that are not mineral reserves do not have demonstrated economic viability. Only Reserves have undergone analysis to demonstrate economic viability. There is no guarantee that Resources outside of the current Reserves will become economically viable. Mr. David Cass, President of Focus Ventures, is a member of the Association of Professional Engineers and Geoscientists of British Columbia, and a "Qualified Person" in accordance with National Instrument 43-101, and is responsible for the remaining content of this brochure.



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Forward Looking Statements

This brochure may contain forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any results, performance or achievements expressed or implied by forward-looking statements. Such uncertainties and factors relate to, among other things, information contained in the prefeasibility study prepared for the Bayovar 12 project; changes in general economic conditions and financial markets; the Company or any joint venture partner not having the financial ability to meet its exploration and development goals; risks associated with the results of exploration and development activities, estimation of mineral resources and the geology, grade and continuity of mineral deposits; unanticipated costs and expenses; and such other risks detailed from time to time in the Company's quarterly and annual filings with securities regulators and available under the Company's profile on SEDAR at www.sedar.com. Although the Company has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements, there may be other factors that cause actions, events or results to differ from those anticipated, estimated or intended. Forward-looking statements contained herein are based on the assumptions, beliefs, expectations and opinions of management, including but not limited to: that the Company's stated goals for the Bayovar 12 project will be achieved; that a feasibility study will be completed for the project; and that there will be no material adverse change affecting the Company or its properties; and such other assumptions as set out herein. Forward-looking statements are made as of the date hereof and the Company disclaims any obligation to update any forward-looking statements, whether as a result of new information, future events or results or otherwise, except as required by law. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in in such statements. Accordingly, investors should not place undue reliance on forward-looking statements.